

# Selection criteria and suitable procedures

## Introduction

When patients are referred for day surgery it is essential to ensure that:

- ◆ the procedure is suitable
- ◆ the risk of complications (from surgery and anaesthetic) are minimised
- ◆ admission to an in-patient bed following day surgery is prevented
- ◆ patients are adequately supported after discharge home.

## Selection criteria

Referring to best practice guidelines for day surgery (Royal College of Surgeons of England, 1992 and 2000), the selection criteria should be defined and collaboratively agreed by surgeons, anaesthetists and nurses involved in day surgery.

The American Society of Anaesthesiologists' (ASA) classification of physical status has been used to assess a patient's suitability.

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**Table 1 – The American Society of Anaesthesiologists' (ASA) classification of physical status**

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**CLASS 1:** Patient has no organic, physiological, biochemical or psychiatric disturbance. The pathological process for which surgery is to be performed is localised and does not entail a systemic disturbance.

Examples: a fit patient with an inguinal hernia; a fibroid uterus in an otherwise healthy woman.

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**CLASS 2:** Mild to moderate, systemic disturbance caused either by the condition to be treated surgically or by other pathophysiological processes.

Examples: slightly limiting organic heart disease; mild diabetes; essential hypertension; anaemia.

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**CLASS 3:** Severe systemic disturbance or disease from whatever cause, even if it may not be possible to define the degree of disability with finality.

Examples: severely limiting organic heart disease; severe diabetes with vascular complications; moderate to severe degrees of pulmonary insufficiency; angina pectoris; healed myocardial infarction.

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During the 1980s and 1990s patients classified in categories ASA 1 and 2 were thought to be most suitable for surgery. In recent years criteria have expanded to include patients in category ASA3 provided their disease is well controlled.

For children being considered for day surgery:

- ◆ they should normally be of physical status ASA 1 or 11
- ◆ the anaesthetic and operating time should not exceed an hour, and

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- ❖ the procedure should have a low incidence of post-operative complications
- ❖ premature infants who have not reached 44 weeks post conceptual age are not suitable
- ❖ determine ASA classification in children with underlying disorders and disabilities
- ❖ infants who are less than 4 weeks old or who have been on ventilatory support are not suitable candidates for day surgery.

A patient's body mass index (BMI) is an important measure when selecting suitable adult patients for day surgery. Currently a BMI of 35 is acceptable, however some units have removed the BMI ceiling.

A guideline for investigations to be undertaken must be included in the selection criteria to ensure patients are fit for general anaesthesia and surgical intervention. All investigations should be clinically driven and not done as a matter of routine.

Limits for general anaesthesia rely on physical, psychological and social criteria when assessing a patient's suitability. In children/young people social criteria often play a significant part. Selection may depend on the child living a certain distance from the hospital, having more than one parent or carer, having access to a telephone and a car to drive the child back to hospital in an emergency. Two responsible people should accompany a child home – one to drive the car and the other to care for the child.

In 2001 the Audit Commission produced a revised "basket" of 25 procedures thought to be suitable for day surgery on adults and children.

**Table 2**

**The Audit Commission "Basket of 25" 2001**

- 1 Orchidopexy
- 2 Circumcision
- 3 Inguinal hernia repair
- 4 Excision of breast lump
- 5 Anal fissure dilatation or excision
- 6 Haemorrhoidectomy
- 7 Laparoscopic cholecystectomy
- 8 Varicose vein stripping or ligation
- 9 Transurethral resection of bladder tumour
- 10 Excision of Dupuytren's contracture

- 11 Carpal tunnel decompression
- 12 Excision of ganglion
- 13 Arthroscopy (all arthroscopic examinations of joints)
- 14 Bunion operations
- 15 Removal of metalware
- 16 Extraction of cataract with/without implant
- 17 Correction of squint
- 18 Myringotomy
- 19 Tonsillectomy
- 20 Sub mucous resection
- 21 Reduction of nasal fracture
- 22 Operation for bat ears
- 23 Dilatation and curettage/hysteroscopy
- 24 Laparoscopy
- 25 Termination of pregnancy

Maintaining the supermarket analogy, the British Association of Day Surgery proposed a "trolley" of procedures, which are suitable for day surgery in some cases.

**Table 3**

**At least half of the following procedures should be performed as possible day cases**

- 1 Laparoscopic hernia repair
- 2 Thoracoscopic sympathectomy
- 3 Submandibular gland excision
- 4 Partial thyroidectomy
- 5 Superficial parotidectomy
- 6 Wide excision of breast lump with axillary clearance
- 7 Urethrotomy
- 8 Bladder neck incision
- 9 Laser prostatectomy
- 10 Trans cervical resection of endometrium (TCRE)
- 11 Eyelid surgery
- 12 Arthroscopic meniscectomy
- 13 Arthroscopic shoulder decompression

14 Subcutaneous mastectomy

15 Rhinoplasty

16 Dentoalveolar surgery

17 Tympanoplasty

## Social criteria

When selecting patients for day surgery certain social criteria must be followed.

- ❖ A responsible adult/parent/carer must be with the patient for 24–48 hours post surgery.
- ❖ An escort must be available to drive or accompany them home in a taxi.
- ❖ Patients/parents must have access to a private telephone.
- ❖ The journey home should not take longer than one to one and a half hours.

It is essential that patients have support from carers and a means of contacting the hospital should the need arise.

In the case of children:

- ❖ the parent/carer must be able to cope with the pre-procedure instructions and with the care of the child/young person after treatment
- ❖ the parent/carer must agree to day treatment after receiving adequate information, and an opportunity to discuss any anxieties.
- ❖ the parent/carer must be able to stay with the child/young person throughout the day
- ❖ the parent/carer must be able to make arrangements for the practical care of the child/young person at home for a named period of time following discharge.
- ❖ facilities in the home must be taken into account when selecting suitability, i.e. access to telephone.
- ❖ travel on public transport following a general anaesthetic is inappropriate – arrangements for suitable transport must be available.

## Who should select?

When a patient requires surgical intervention, the initial assessment often takes place in the out-patient department by the surgeon using the

defined criteria.

Patients suitable for day surgery will be referred to the unit where nurses, through detailed preoperative assessment, continue the selection process. Nurses undertaking this role must be trained and their competence assessed through an agreed development programme (usually “in-house”). A multidisciplinary CD-Rom – *Pre-operative assessment: setting a standard through learning* – is available in every trust to facilitate this training. Staff undertaking pre-operative assessment must have the option to contact the anaesthetist or surgeon if a problem is identified that could potentially increase the risk during anaesthetic or surgical intervention.

For children, initial assessment is again usually by the surgeon in outpatients. Referral is then made to a pre-admission programme. Pre-assessment of children is carried out by a registered children’s nurse with specialist day care knowledge. This nurse must have the option to contact the anaesthetist or surgeon if a problem is highlighted that renders the child/young person or family unsuitable for surgery.

## Additional selection of procedures suitable for day surgery

### General surgery/urology

- Ligation of communicating hydrocoele
- Separation of preputial adhesions
- Meatotomy
- Minor repair of hypospadias
- Hypospadias fistula
- Removal of JJ stents
- Division of tongue tie
- Examination under anaesthetic and vaginoscopy
- Separation of labial adhesions
- Gastroscopy ± biopsy
- Oesophageal dilatation
- Change of tracheostomy
- Change of gastroscopy button
- Proctoscopy: Sigmoidoscopy ± biopsy
- Anal dilatation
- Manual evacuation
- Excision of local skin lesions
- Lymph node biopsy
- Excision of sebaceous cysts



Branchial sinus/fistula  
Thyroglossal cysts  
Removal of long lines  
Partial or complete removal  
of toenails

### Orthopaedics

Manipulations  
Change of plaster  
Release of trigger thumb  
Serial casting for scoliosis  
Tenotomy

### Dental

Conservation  
Extractions  
(especially children with  
special needs,  
mental/physical handicaps)  
Excision or biopsy of oral  
lesions  
Lingual/labial frenectomy  
Enucleation of simple cysts  
Removal of direct bone  
plates and wires

### ENT

Adenoidectomy  
Nasal polyps  
Suction clearance including  
removal of foreign bodies  
Electrocochleography  
Fat graft myringoplasty  
Aural polypectomy  
Change of mastoid dressing  
Endoscopy  
Fracture of nasal bones  
Cautery  
Dilatation of choanae  
Antral washouts  
Drainage of septal  
haematoma  
Tonsillectomy (some)

### Ophthalmic

Tear duct probing  
Excision of chalazion and  
other benign lid lesions

### Plastic and dermatological

Incomplete simple  
syndactyly  
Excision of accessory  
auricles and digits  
Dermoid cysts

Minor revisions of nose  
and lip following cleft lip  
and palate surgery  
Excision  
and revision of various  
hamartomata  
Pulsed dye laser treatment  
of portwine stain  
birthmarks

## Summary

It is proven that effective  
patient selection will:

- ◆ prevent patient cancellations on the day of surgery
- ◆ improve holistic family-centred patient care
- ◆ ensure adequate support and education for pre- and post-operative care
- ◆ maximise the use of the operating list
- ◆ contribute to the overall efficiency of the day unit
- ◆ increase patient satisfaction.

## Further reading

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March 2001

Revised December 2004

Published by the  
Royal College of Nursing  
20 Cavendish Square

London  
W1G 0RN

Tel: 020 7409 3333

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Publication code 001 436